

나스미디어 / IFRS_연결손익계산서

연결기준 (단위: 백만원)	2021				2022				2023		20y	21y	22y
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23			
I.취급고	280,661	313,633	297,263	375,795	307,123	335,577	368,133	381,959	318,762	335,968	958,907	1,267,352	1,392,792
II.영업수익	27,447	29,468	30,912	36,333	32,558	39,047	39,513	41,275	32,105	35,405	111,641	124,161	152,394
디지털광고 플랫폼	22,131 5,316	23,355 6,113	22,873 8,039	26,431 9,902	24,094 8,465	29,439 9,608	27,018 12,495	28,442 12,833	20,157 11,948	22,759 12,646	89,910 21,731	94,791 29,370	108,993 43,400
III.영업비용	21,444	21,434	22,768	25,640	25,640	28,257	31,052	34,392	29,666	30,713	84,673	91,285	119,341
인건비성비용	12,457	12,516	12,371	12,813	14,274	14,476	13,867	14,268	14,632	14,480	47,605	50,157	56,885
사업성비용	6,328	6,170	7,449	9,492	8,189	10,291	13,391	14,525	10,780	11,860	28,018	29,439	46,396
운영비용	2,659	2,747	2,948	3,335	3,177	3,490	3,794	5,599	4,254	4,373	9,050	11,689	16,060
IV.영업이익	6,003	8,034	8,145	10,693	6,919	10,790	8,461	6,883	2,439	4,692	26,968	32,875	33,053
<i>EBITDA</i>	<i>6,901</i>	<i>8,942</i>	<i>9,087</i>	<i>11,588</i>	<i>7,489</i>	<i>11,866</i>	<i>9,549</i>	<i>7,978</i>	<i>3,540</i>	<i>5,802</i>	<i>30,279</i>	<i>36,518</i>	<i>36,881</i>
영업외손익	863	885	855	578	450	554	886	1,089	1,267	1,306	2,882	3,181	2,978
영업외수익	989	986	1,015	1,075	840	836	1,238	1,595	1,547	1,489	3,626	4,065	4,509
영업외손실	126	101	160	497	390	282	353	506	280	183	744	884	1,531
법인세차감손이익	6,866	8,919	9,000	11,271	7,368	11,344	9,346	7,972	3,707	5,998	29,850	36,056	36,031
법인세비용	1,564	2,466	2,138	2,769	1,866	2,777	2,328	142	850	1,368	6,716	8,937	7,113
영업이익률	22%	27%	26%	29%	21%	28%	21%	17%	8%	13%			6.6%
V.당기순이익	5,303	6,453	6,862	8,502	5,502	8,567	7,019	7,830	2,857	4,789	23,134	27,120	28,918
당기순이익률	19%	22%	22%	23%	17%	22%	18%	19%	9%	14%			
지배지분순이익	5,084	6,278	6,732	8,055	4,994	7,718	6,789	7,282	2,879	4,702	22,890	26,149	26,783
비지배지분순이익	219	175	130	447	509	849	230	548	-22	87	245	971	2,135

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Balance Sheet (Consolidated) (단위: 백만원)	2021				2022				2023	
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23
I.자산	420,490	423,677	420,981	490,394	466,227	482,210	493,413	518,025	468,772	476,831
유동자산	360,479	363,157	354,778	409,345	381,650	397,949	410,766	435,361	387,144	398,777
현금및현금성자산	54,575	50,716	66,703	71,396	57,437	66,715	61,058	86,133	82,370	37,087
매출채권및기타채권	224,982	238,307	212,445	245,951	239,214	248,750	250,046	264,560	235,553	260,380
유동성금융리스채권	335	323	327	331	335	323	327	331	335	323
기타유동금융자산	74,463	63,515	68,303	85,504	77,227	74,326	91,287	76,487	61,369	94,053
재고자산	319	560	469	343	377	437	643	1,293	862	465
기타유동자산	5,805	9,736	6,532	5,819	7,061	7,398	7,405	6,556	6,654	6,469
비유동자산	60,011	60,520	66,203	81,049	84,577	84,261	82,647	82,664	81,628	78,054
매출채권및기타비유동채권	369	1,150	1,131	1,501	1,186	2,023	2,144	2,189	2,252	1,383
비유동금융리스채권	1,465	1,158	1,171	1,184	1,197	888	898	908	918	605
유무형자산	54,076	53,380	53,222	54,266	56,320	56,212	55,412	54,750	54,594	54,046
사용권자산	1,234	1,968	3,172	14,389	16,040	15,147	14,165	13,183	12,201	11,253
이연법인세자산	1,574	1,379	1,330	386	343	753	703	1,078	1,069	0
기타비유동자산	15	68	4,636	2,856	3,176	2,857	2,860	4,046	4,045	4,060
관계기업투자주식	1,279	1,417	1,541	6,467	6,316	6,381	6,464	6,511	6,548	6,707
II.부채	221,339	218,524	209,001	268,618	246,418	255,584	259,757	275,584	230,668	234,458
유동부채	211,727	206,980	195,645	248,648	224,769	232,422	236,995	261,381	216,558	219,638
매입채무및기타채권	194,553	192,280	183,537	230,770	206,459	212,950	216,979	241,454	198,041	198,168
미지급법인세	4,561	3,324	2,153	4,217	4,143	4,553	3,469	3,616	2,493	5,663
단기차입금										
기타유동부채	12,612	11,376	9,955	13,661	14,167	14,919	16,547	16,311	16,024	15,807
비유동부채	9,613	11,543	13,356	19,970	21,649	23,162	22,761	14,203	14,110	14,820
장기매입채무및기타지급채무	1,185	1,117	1,157	1,016	1,051	1,028	1,071	1,058	1,108	1,104
순확정급여부채	8,011	8,826	9,600	6,377	6,937	9,497	10,068	1,933	2,822	4,324
충당부채	37	86	87	834	837	834	837	841	844	847
리스부채	379	1,100	2,204	11,264	12,424	11,545	10,607	9,654	8,696	7,735
이연법인세부채		413	308	480	399	258	178	717	640	810
III.자본	199,151	205,153	211,980	221,776	219,809	226,626	233,656	242,441	238,104	242,373
지배회사지분	165,040	170,857	177,541	186,560	184,083	190,048	196,841	205,068	200,763	204,931
자본금	4,983	4,983	4,983	4,983	5,450	5,450	5,450	5,450	5,450	5,964
자본잉여금	43,315	43,311	43,311	43,311	43,311	43,306	43,306	43,306	43,306	43,300
자본조정	265	189	189	189	189	86	86	86	601	-13
기타포괄손익누계액	35	68	28	33	48	65	90	10	37	14
이익잉여금	116,443	122,307	129,030	138,044	135,085	141,140	147,908	156,215	151,368	155,666
비지배회사지분	34,111	34,296	34,439	35,216	35,726	36,578	36,816	37,373	37,341	37,442
IV. 부채와자본총계	420,490	423,677	420,981	490,394	466,227	482,210	493,413	518,025	468,772	476,831

나스미디어 / IFRS_별도손익계산서

Income Statement (나스미디어)	2021				2022				2023		20y	21y	22y
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23			
(단위: 백만원)													
I.취급고	182,105	199,789	199,502	230,299	187,189	196,756	221,177	218,330	173,056	198,314	639,716	811,695	823,452
II.영업수익	19,297	20,136	22,945	26,348	22,738	27,501	28,550	29,189	23,048	26,654	82,058	88,726	107,977
디지털광고	14,204	14,392	15,368	16,781	14,598	18,163	16,537	16,886	11,468	14,527	61,162	60,745	66,184
플랫폼	5,093	5,744	7,577	9,567	8,140	9,338	12,012	12,303	11,580	12,127	20,896	27,981	41,794
III.영업비용	13,474	12,777	14,931	16,937	16,962	18,634	20,519	23,226	20,467	21,882	54,756	58,120	79,342
인건비성비용	7,036	7,073	7,286	7,484	8,234	8,364	8,174	8,351	8,657	8,762	26,864	28,879	33,123
사업성비용	5,459	4,636	6,396	8,384	7,620	9,106	11,056	12,437	10,420	11,560	24,766	24,875	40,219
운영비용	979	1,069	1,249	1,069	1,108	1,163	1,290	2,439	1,390	1,560	3,126	4,366	6,000
IV.영업이익	5,823	7,358	8,014	9,410	5,775	8,868	8,031	5,962	2,581	4,772	27,301	30,606	28,636
EBITDA	6,029	7,574	8,256	9,708	6,142	9,335	8,508	6,451	2,863	5,298	28,101	31,567	30,436
영업외손익	408	511	548	339	476	413	677	1,043	1,138	1,103	2,117	1,806	2,609
영업외수익	506	584	687	478	631	647	909	1,224	1,256	1,221	3,439	2,254	3,411
영업외손실	97	73	139	138	155	234	232	181	118	117	1,322	448	802
법인세차감전순이익	6,232	7,869	8,562	9,750	6,252	9,280	8,708	7,005	3,719	5,875	29,419	32,413	31,245
법인세비용	1,476	1,864	2,027	2,662	1,549	2,299	2,157	1,186	856	1,352	6,967	8,029	7,190
V.당기순이익	4,756	6,005	6,534	7,087	4,703	6,982	6,550	5,820	2,863	4,523	22,452	24,383	24,055

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Balance Sheet (나스미디어)	2021				2022				2023	
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23
(단위: 백만원)										
I.자산	320,231	324,265	324,858	369,204	349,326	351,249	358,856	375,227	340,842	352,604
유동자산	261,732	264,209	258,360	293,985	269,876	271,486	280,006	296,635	262,490	277,797
현금및현금성자산	30,682	24,376	41,275	48,990	35,529	44,221	36,288	67,507	60,370	19,918
매출채권및기타채권	171,829	188,618	164,323	176,607	172,595	168,631	170,688	170,875	157,129	180,394
유동성금융리스채권	335	323	327	382	386	323	327	331	335	323
기타유동금융자산	57,670	46,023	50,966	66,868	59,236	56,335	71,091	56,192	41,601	74,185
재고자산	0	64	62	1	150	189	150	658	400	252
기타유동자산	1,216	4,805	1,407	1,137	1,981	1,787	1,461	1,072	2,656	2,725
비유동자산	58,499	60,057	66,498	75,219	79,450	79,764	78,850	78,592	78,352	74,807
매출채권및기타비유동채권	340	1,087	1,103	1,107	812	1,767	1,772	1,816	1,820	875
비유동금융리스채권	1,465	1,158	1,171	1,367	1,368	888	898	908	918	605
유무형자산	11,342	11,313	11,610	13,134	15,683	15,362	15,095	15,035	15,449	15,042
이연법인세자산	2,693	2,828	2,832	2,023	2,025	2,554	2,560	1,791	1,790	544
기타비유동자산	42,659	43,672	49,782	57,587	59,563	59,194	58,526	59,043	58,375	57,741
II.부채	172,732	171,261	165,333	201,929	184,835	181,539	182,614	192,186	162,133	169,885
유동부채	168,525	165,265	157,656	192,702	173,371	168,094	169,023	184,658	154,577	161,674
매입채무및기타채권	157,452	156,093	149,637	181,193	161,616	154,970	155,362	170,766	141,615	145,290
미지급법인세	4,375	3,324	1,994	4,032	3,810	3,747	2,500	3,140	2,382	5,623
기타유동부채	6,697	5,848	6,025	7,476	7,945	9,376	11,161	10,753	10,580	10,761
비유동부채	4,207	5,996	7,677	9,227	11,464	13,445	13,591	7,528	7,556	8,211
장기매입채무및기타지급채무	914	846	886	891	935	926	855	831	880	876
기타비유동부채	3,256	5,064	6,704	8,035	10,226	12,216	12,431	6,392	6,369	7,027
총당부채	37	86	87	301	302	303	304	306	307	308
III.자본	147,500	153,004	159,525	167,276	164,491	169,710	176,242	183,041	178,709	182,719
자본금	4,983	4,983	4,983	4,983	5,450	5,450	5,450	5,450	5,450	5,964
자본잉여금	43,315	43,311	43,311	43,311	43,311	43,306	43,306	43,306	43,306	43,300
자본조정	-7,998	-8,074	-8,074	-8,074	-8,074	-8,177	-8,177	-8,177	-7,663	-8,276
기타포괄손익누계액								-50	-50	-50
이익잉여금	107,200	112,785	119,305	127,056	123,804	129,130	135,662	142,511	137,665	141,781
IV. 부채와자본총계	320,231	324,265	324,858	369,204	349,326	351,249	358,856	375,227	340,842	352,604