

나스미디어 / IFRS_연결손익계산서

Income Statement (Consolidated)

(단위: 백만원)	FY2019				FY2020				FY2021				19y	20y	21y
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21			
I.취급고	215,695	259,055	250,059	276,734	210,719	203,633	245,637	298,917	280,661	313,633	297,263	375,795	1,001,543	958,907	1,267,352
II.영업수익	28,161	31,144	26,831	30,871	26,224	25,540	27,904	31,973	27,447	29,468	30,912	36,333	117,007	111,641	124,160
온라인DA	11,271	15,719	14,300	16,081	11,714	13,677	15,425	17,486	14,163	17,502	18,413	19,615	57,371	58,302	69,693
온라인SA	7,400	5,665	5,258	4,414	4,263	3,798	3,606	3,507	4,611	4,872	4,049	5,051	22,736	15,173	18,583
모바일플랫폼	4,742	7,329	6,119	6,084	5,960	4,332	5,173	5,430	5,082	5,388	6,762	9,099	24,274	20,896	26,330
디지털방송 (IPTV)	1,973	-365	-1,095	1,407	2,012	1,569	1,333	2,403	2,600	1,144	1,273	1,584	1,921	7,318	6,601
디지털유통외	2,776	2,795	2,249	2,886	2,276	2,163	2,368	3,146	991	563	415	984	10,706	9,953	2,953
III.영업비용	20,123	22,987	21,806	21,531	21,700	19,901	21,626	21,446	21,444	21,434	22,768	25,640	86,448	84,673	91,285
인건비성비용	11,647	12,566	11,500	11,580	12,126	11,569	11,791	12,119	12,457	12,516	12,371	12,813	47,293	47,605	50,157
사업성비용	5,367	8,529	7,685	7,540	7,124	6,152	7,686	7,056	6,328	6,170	7,449	9,492	29,121	28,018	29,439
운영비용	3,109	1,892	2,622	2,411	2,450	2,179	2,149	2,271	2,659	2,747	2,948	3,335	10,035	9,050	11,689
IV.영업이익	8,038	8,157	5,025	9,339	4,524	5,639	6,278	10,527	6,003	8,034	8,145	10,693	30,559	26,968	32,875
EBITDA	8,878	8,999	5,876	10,197	5,337	6,447	7,100	11,395	6,901	8,942	9,087	11,588	33,950	30,279	36,518
영업외손익	158	181	183	482	688	725	705	765	863	885	855	578	1,004	2,882	3,181
영업외수익	400	535	515	849	908	867	794	1,057	989	986	1,015	1,075	2,299	3,626	4,065
영업외손실	242	354	332	367	220	143	89	292	126	101	160	497	1,295	744	884
법인세차감전순이익	8,196	8,338	5,208	9,821	5,211	6,364	6,983	11,292	6,866	8,919	9,000	11,271	31,563	29,850	36,056
법인세비용	1,898	3,451	1,321	2,409	1,455	932	1,605	2,724	1,564	2,466	2,138	2,769	9,079	6,716	8,937
V.당기순이익	6,298	4,887	3,887	7,412	3,756	5,432	5,378	8,568	5,303	6,453	6,862	8,502	22,484	23,134	27,120
지배지분순이익	5,597	4,411	3,612	6,999	3,646	5,535	5,385	8,324	5,084	6,278	6,732	8,055	20,619	22,890	26,149
비지배지분순이익	701	476	275	412	110	-103	-7	245	219	175	130	447	1,864	245	971

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Balance Sheet (Consolidated)

(단위: 백만원)	FY2019				FY2020				FY2021			
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21
I.자산	331,657	356,809	331,696	356,236	347,656	344,267	388,487	422,039	420,490	423,677	420,981	490,394
유동자산	244,544	276,147	252,708	280,031	282,631	279,348	325,428	360,553	360,479	363,157	354,778	409,345
현금및현금성자산	17,205	10,483	27,801	28,880	29,499	39,260	44,268	53,720	54,575	50,716	66,703	71,396
매출채권및기타채권	183,313	226,694	187,327	216,447	174,984	158,598	195,012	221,331	224,982	238,307	212,445	245,951
유동성금융리스채권	458	466	473	481		323	327	331	335	323	327	331
기타유동금융자산	31,105	32,545	34,216	31,113	71,842	77,208	80,825	79,527	74,463	63,515	68,303	85,504
재고자산						38	150	297	319	560	469	343
기타유동자산	12,463	5,959	2,891	3,110	6,307	3,921	4,847	5,348	5,805	9,736	6,532	5,819
비유동자산	87,114	80,662	78,988	76,205	65,025	64,918	63,059	61,485	60,011	60,520	66,203	81,049
매출채권및기타비유동채권	702	706	764	735	828	975	927	451	369	1,150	1,131	1,501
비유동성금융리스채권						1,416	1,432	1,448	1,465	1,158	1,171	1,184
유무형자산	56,854	56,065	56,400	55,809	55,442	54,841	54,671	54,520	54,076	53,380	53,222	54,266
사용권자산	14,090	12,365	10,719	9,124	7,610	6,029	4,267	2,318	1,234	1,968	3,172	14,389
이연법인세자산	5,201	605	629	26	85	584	553	1,543	1,574	1,379	1,330	386
기타비유동자산	9,745	10,347	9,803	9,749	194	170	171	14	15	68	4,636	2,856
관계기업투자주식	522	574	672	762	866	904	1,037	1,191	1,279	1,417	1,541	6,467
II.부채	188,033	208,615	179,287	203,105	165,538	156,710	195,584	221,371	221,339	218,524	209,001	268,618
유동부채	164,627	189,132	161,878	189,476	152,303	143,090	181,718	208,834	211,727	206,980	195,645	248,648
매입채무및기타채권	129,250	154,136	145,047	170,672	135,845	129,342	166,172	189,473	194,553	192,280	183,537	230,770
미지급법인세	3,367	4,023	3,422	4,155	2,214	2,715	3,156	6,056	4,561	3,324	2,153	4,217
단기차입금	18,000	18,000										
기타유동부채	14,010	12,973	13,408	14,649	14,243	11,033	12,391	13,304	12,612	11,376	9,955	13,661
비유동부채	23,406	19,483	17,409	13,628	13,235	13,620	13,866	12,537	9,613	11,543	13,356	19,970
장기매입채무및기타지급채무	941	1,215	1,261	954	994	1,033	1,073	1,145	1,185	1,117	1,157	1,016
순확정급여부채	11,325	12,107	11,736	9,348	10,261	10,524	11,173	10,962	8,011	8,826	9,600	6,377
충당부채	601	540	542	544	547	583	586	69	37	86	87	834
리스부채	7,344	5,621	3,870	2,371	1,106	892	530	361	379	1,100	2,204	11,264
이연법인세부채	3,195			410	328	588	505			413	308	480
III.자본	143,625	148,194	152,409	153,131	182,118	187,557	192,902	200,668	199,151	205,153	211,980	221,776
지배회사지분	133,065	137,268	141,099	141,520	146,318	152,995	158,351	166,377	165,040	170,857	177,541	186,560
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,983	4,983	4,983	4,983
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,315	43,311	43,311	43,311
자본조정				-7,998	-1,262	-128	-128	-128	265	189	189	189
기타포괄손익누계액	20	33	56	51	70	73	59	48	35	68	28	33
이익잉여금	85,171	89,361	93,169	101,595	99,637	105,176	110,546	118,583	116,443	122,307	129,030	138,044
비지배회사지분	10,560	10,926	11,311	11,611	35,801	34,562	34,551	34,290	34,111	34,296	34,439	35,216
IV. 부채와자본총계	331,657	356,809	331,696	356,236	347,656	344,267	388,487	422,039	420,490	423,677	420,981	490,394

나스미디어 / IFRS 별도손익계산서

Income Statement (나스미디어)	FY2019				FY2020				FY2021				19y	20y	21y
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21			
(단위: 백만원)															
I.취급고	101,242	140,093	143,724	168,175	122,793	136,624	169,200	211,098	182,105	199,789	199,502	230,299	553,234	639,716	811,695
II.영업수익	16,864	21,251	18,037	22,221	18,566	18,341	20,909	24,242	19,298	20,136	22,945	26,348	78,373	82,058	88,726
온라인DA	7,373	11,491	10,765	11,845	8,318	10,276	12,035	13,262	10,625	13,041	14,495	14,681	41,473	43,892	52,842
모바일플랫폼	4,742	7,329	6,119	6,084	5,960	4,332	5,173	5,430	5,082	5,388	6,762	9,099	24,274	20,896	26,331
디지털방송 (IPTV)	1,973	- 365	- 1,095	1,407	2,012	1,569	1,333	2,403	2,600	1,144	1,273	1,584	1,921	7,318	6,601
디지털옥외	2,776	2,795	2,248	2,886	2,276	2,163	2,368	3,146	991	563	415	984	10,705	9,953	2,953
III.영업비용	11,618	15,053	14,003	14,310	14,047	12,314	14,383	14,013	13,474	12,777	14,931	16,937	54,984	54,756	58,120
인건비성비용	5,791	6,648	5,844	6,554	6,803	6,431	6,725	6,906	7,036	7,073	7,286	7,484	24,837	26,864	28,879
사업성비용	5,039	7,687	7,283	6,981	6,456	5,177	6,874	6,259	5,459	4,636	6,396	8,384	26,990	24,766	24,875
운영비용	788	718	876	775	787	706	785	848	979	1,069	1,249	1,069	3,157	3,126	4,366
IV.영업이익	5,245	6,198	4,034	7,912	4,519	6,027	6,526	10,229	5,823	7,358	8,014	9,410	23,389	27,301	30,606
EBITDA	5,479	6,420	4,256	8,127	4,712	6,228	6,729	10,432	6,029	7,574	8,256	9,708	24,282	28,101	31,567
영업외손익	207	270	190	228	1,792	-185	313	198	408	511	548	339	895	2,117	1,806
영업외수익	330	394	369	435	1,975	534	385	546	506	584	687	478	1,528	3,439	2,254
영업외손실	123	124	179	208	183	719	72	348	97	73	139	138	634	1,322	448
법인세차감전순이익	5,452	6,468	4,223	8,139	6,310	5,842	6,839	10,427	6,232	7,869	8,562	9,750	24,282	29,419	32,413
법인세비용	1,272	1,509	985	1,861	1,462	1,310	1,585	2,610	1,476	1,864	2,027	2,662	5,627	6,967	8,029
V.당기순이익	4,181	4,959	3,238	6,278	4,848	4,532	5,254	7,817	4,756	6,005	6,534	7,087	18,656	22,452	24,383

나스미디어 / IFRS 별도재무상태표

Balance Sheet (나스미디어)	FY2019				FY2020				FY2021			
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21
(단위: 백만원)												
I.자산	237,252	265,233	265,033	279,587	255,599	257,758	296,708	322,623	320,231	324,265	324,858	369,204
유동자산	158,127	187,758	188,885	206,146	193,216	195,698	236,396	263,213	261,732	264,209	258,360	293,985
현금및현금성자산	10,712	8,813	14,637	12,509	16,477	14,817	25,171	25,748	30,682	24,376	41,275	48,990
매출채권및기타유동채권	117,969	145,384	138,898	161,665	131,460	120,310	149,030	172,760	171,829	188,618	164,323	176,607
유동성금융리스채권	458	465	473	481	0	323	327	331	335	323	327	382
기타유동금융자산	28,275	32,545	34,213	31,113	42,142	59,508	61,307	63,635	57,670	46,023	50,966	66,868
재고자산									0	64	62	1
기타유동자산	713	551	664	378	3,137	740	562	739	1,216	4,805	1,407	1,137
비유동자산	79,124	77,475	76,148	73,442	62,383	62,060	60,312	59,410	58,499	60,057	66,498	75,219
매출채권및기타비유동채권	320	322	324	326	328	472	337	338	340	1,087	1,103	1,107
비유동금융리스채권	0	0	0	0	0	1,416	1,432	1,448	1,465	1,158	1,171	1,367
유무형자산	11,948	11,754	11,844	11,864	11,802	11,775	11,596	11,467	11,342	11,313	11,610	13,134
이연법인세자산	3,040	3,040	3,048	1,822	1,820	1,818	1,823	2,692	2,693	2,828	2,832	2,023
기타비유동자산	63,816	62,359	60,932	59,430	48,433	46,579	45,123	43,464	42,659	43,672	49,782	57,587
II.부채	112,804	135,827	132,414	147,036	123,804	121,427	155,137	173,075	172,732	171,261	165,333	201,929
유동부채	101,427	125,242	123,278	142,646	119,873	116,778	149,908	169,586	168,525	165,265	157,656	192,702
매입채무및기타채권	90,721	114,262	111,821	130,462	108,770	107,144	139,112	156,031	157,452	156,093	149,637	181,193
미지급법인세	2,484	2,883	2,720	2,794	1,891	2,715	3,113	5,605	4,375	3,324	1,994	4,032
기타유동부채	8,222	8,097	8,736	9,390	9,212	6,919	7,683	7,950	6,697	5,848	6,025	7,476
비유동부채	11,376	10,585	9,136	4,391	3,931	4,649	5,230	3,489	4,207	5,996	7,677	9,227
장기매입채무및기타지급채무	941	987	1,033	732	772	812	851	873	914	846	886	891
기타비유동부채	10,400	9,563	8,068	3,622	3,123	3,801	4,342	2,579	3,256	5,064	6,704	8,035
충당부채	35	35	36	36	36	36	37	37	37	86	87	301
III.자본	124,448	129,406	132,620	132,551	131,795	136,331	141,571	149,548	147,500	153,004	159,525	167,276
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,983	4,983	4,983	4,983
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,315	43,311	43,311	43,311
자본조정	0	0	0	-7,998	-7,998	-7,998	-7,998	-7,998	-7,998	-8,074	-8,074	-8,074
이익잉여금	76,574	81,532	84,746	92,676	91,920	96,457	101,696	109,673	107,200	112,785	119,305	127,056
IV. 부채와자본총계	237,252	265,233	265,033	279,587	255,599	257,758	296,708	322,623	320,231	324,265	324,858	369,204