

나스미디어 / IFRS 연결손익계산서

Income Statement (Consolidated)

(단위: 백만원)	FY2019			FY2020			FY2021			19y	20y	21y (누적)		
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21				2Q21	3Q21
<b>I.취급고</b>	<b>215,695</b>	<b>259,055</b>	<b>250,059</b>	<b>276,734</b>	<b>210,719</b>	<b>203,633</b>	<b>245,637</b>	<b>298,917</b>	<b>280,661</b>	<b>313,633</b>	<b>297,263</b>	<b>1,001,543</b>	<b>958,907</b>	<b>891,557</b>
<b>II.영업수익</b>	<b>28,161</b>	<b>31,144</b>	<b>26,831</b>	<b>30,871</b>	<b>26,224</b>	<b>25,540</b>	<b>27,904</b>	<b>31,973</b>	<b>27,447</b>	<b>29,468</b>	<b>30,912</b>	<b>117,007</b>	<b>111,641</b>	<b>87,827</b>
온라인DA	11,271	15,719	14,300	16,081	11,714	13,677	15,425	17,486	14,163	17,502	18,413	57,371	58,302	50,078
온라인SA	7,400	5,665	5,258	4,414	4,263	3,798	3,606	3,507	4,611	4,872	4,049	22,736	15,173	13,532
모바일플랫폼	4,742	7,329	6,119	6,084	5,960	4,332	5,173	5,430	5,082	5,388	6,762	24,274	20,896	17,232
디지털방송 (IPTV)	1,973	-365	-1,095	1,407	2,012	1,569	1,333	2,403	2,600	1,144	1,273	1,921	7,318	5,017
디지털유통외	2,776	2,795	2,249	2,886	2,276	2,163	2,368	3,146	991	562	415	10,706	9,953	1,968
<b>III.영업비용</b>	<b>20,123</b>	<b>22,987</b>	<b>21,806</b>	<b>21,531</b>	<b>21,700</b>	<b>19,901</b>	<b>21,626</b>	<b>21,446</b>	<b>21,444</b>	<b>21,434</b>	<b>22,767</b>	<b>86,448</b>	<b>84,673</b>	<b>65,645</b>
인건비성비용	11,647	12,566	11,500	11,580	12,126	11,569	11,791	12,119	12,457	12,517	12,371	47,293	47,605	37,345
사업성비용	5,367	8,529	7,685	7,540	7,124	6,152	7,686	7,056	6,328	6,170	7,449	29,121	28,018	19,947
운영비용	3,109	1,892	2,622	2,411	2,450	2,179	2,149	2,271	2,659	2,747	2,947	10,035	9,050	8,353
<b>IV.영업이익</b>	<b>8,038</b>	<b>8,157</b>	<b>5,025</b>	<b>9,339</b>	<b>4,524</b>	<b>5,639</b>	<b>6,278</b>	<b>10,527</b>	<b>6,003</b>	<b>8,034</b>	<b>8,145</b>	<b>30,559</b>	<b>26,968</b>	<b>22,182</b>
EBITDA	8,878	8,999	5,876	10,197	5,337	6,447	7,100	11,395	6,901	8,942	9,087	33,950	30,279	24,930
영업외손익	158	181	183	482	688	725	705	765	863	885	855	1,004	2,882	2,603
영업외수익	400	535	515	849	908	867	794	1,057	989	986	1,015	2,299	3,626	2,990
영업외손실	242	354	332	367	220	143	89	292	126	101	160	1,295	744	387
법인세차감전순이익	8,196	8,338	5,208	9,821	5,211	6,364	6,983	11,292	6,866	8,919	9,000	31,563	29,850	24,785
법인세비용	1,898	3,451	1,321	2,409	1,455	932	1,605	2,724	1,564	2,466	2,138	9,079	6,716	6,168
<b>V.당기순이익</b>	<b>6,298</b>	<b>4,887</b>	<b>3,887</b>	<b>7,412</b>	<b>3,756</b>	<b>5,432</b>	<b>5,378</b>	<b>8,568</b>	<b>5,303</b>	<b>6,453</b>	<b>6,862</b>	<b>22,484</b>	<b>23,134</b>	<b>18,618</b>
지배지분순이익	5,597	4,411	3,612	6,999	3,646	5,535	5,385	8,324	5,084	6,278	6,732	20,619	22,890	18,094
비지배지분순이익	701	476	275	412	110	-103	-7	245	219	175	130	1,864	245	524

나스미디어 / IFRS 연결재무상태표

Balance Sheet (Consolidated)

(단위: 백만원)	FY2019			FY2020			FY2021				
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21
<b>I.자산</b>	<b>331,657</b>	<b>356,809</b>	<b>331,696</b>	<b>356,236</b>	<b>347,656</b>	<b>344,267</b>	<b>388,487</b>	<b>422,039</b>	<b>420,490</b>	<b>423,677</b>	<b>420,981</b>
<b>유동자산</b>	<b>244,544</b>	<b>276,147</b>	<b>252,708</b>	<b>280,031</b>	<b>282,631</b>	<b>279,348</b>	<b>325,428</b>	<b>360,553</b>	<b>360,479</b>	<b>363,157</b>	<b>354,778</b>
현금및현금성자산	17,205	10,483	27,801	28,880	29,499	39,260	44,268	53,720	54,575	50,716	66,703
매출채권및기타채권	183,313	226,694	187,327	216,447	174,984	158,598	195,012	221,331	224,982	238,307	212,445
유동성금융리스채권	458	466	473	481		323	327	331	335	323	327
기타유동금융자산	31,105	32,545	34,216	31,113	71,842	77,208	80,825	79,527	74,463	63,515	68,303
재고자산					38	150	297	319	560	469	
기타유동자산	12,463	5,959	2,891	3,110	6,307	3,921	4,847	5,348	5,805	9,736	6,532
<b>비유동자산</b>	<b>87,114</b>	<b>80,662</b>	<b>78,988</b>	<b>76,205</b>	<b>65,025</b>	<b>64,918</b>	<b>63,059</b>	<b>61,485</b>	<b>60,011</b>	<b>60,520</b>	<b>66,203</b>
매출채권및기타비유동채권	702	706	764	735	828	975	927	451	369	1,150	1,131
비유동금융리스채권					1,416	1,432	1,448	1,465	1,158	1,171	
유무형자산	56,854	56,065	56,400	55,809	55,442	54,841	54,671	54,520	54,076	53,380	53,222
사용권자산	14,090	12,365	10,719	9,124	7,610	6,029	4,267	2,318	1,234	1,968	3,172
이연법인세자산	5,201	605	629	26	85	584	553	1,543	1,574	1,379	1,330
기타비유동자산	9,745	10,347	9,803	9,749	194	170	171	14	15	68	4,636
관계기업투자주식	522	574	672	762	866	904	1,037	1,191	1,279	1,417	1,541
<b>II.부채</b>	<b>188,033</b>	<b>208,615</b>	<b>179,287</b>	<b>203,105</b>	<b>165,538</b>	<b>156,710</b>	<b>195,584</b>	<b>221,371</b>	<b>221,339</b>	<b>218,524</b>	<b>209,001</b>
<b>유동부채</b>	<b>164,627</b>	<b>189,132</b>	<b>161,878</b>	<b>189,476</b>	<b>152,303</b>	<b>143,090</b>	<b>181,718</b>	<b>208,834</b>	<b>211,727</b>	<b>206,980</b>	<b>195,645</b>
매입채무및기타채권	129,250	154,136	145,047	170,672	135,845	129,342	166,172	189,473	194,553	192,280	183,537
미지급법인세	3,367	4,023	3,422	4,155	2,214	2,715	3,156	6,056	4,561	3,324	2,153
단기차입금	18,000	18,000									
기타유동부채	14,010	12,973	13,408	14,649	14,243	11,033	12,391	13,304	12,612	11,376	9,955
<b>비유동부채</b>	<b>23,406</b>	<b>19,483</b>	<b>17,409</b>	<b>13,628</b>	<b>13,235</b>	<b>13,620</b>	<b>13,866</b>	<b>12,537</b>	<b>9,613</b>	<b>11,543</b>	<b>13,356</b>
장기매입채무및기타지급채무	941	1,215	1,261	954	994	1,033	1,073	1,145	1,185	1,117	1,157
순환정금여부채	11,325	12,107	11,736	9,348	10,261	10,524	11,173	10,962	8,011	8,826	9,600
충당부채	601	540	542	544	547	583	586	69	37	86	87
리스부채	7,344	5,621	3,870	2,371	1,106	892	530	361	379	1,100	2,204
이연법인세부채	3,195			410	328	588	505			413	308
<b>III.자본</b>	<b>143,625</b>	<b>148,194</b>	<b>152,409</b>	<b>153,131</b>	<b>182,118</b>	<b>187,557</b>	<b>192,902</b>	<b>200,668</b>	<b>199,151</b>	<b>205,153</b>	<b>211,980</b>
<b>지배회사지분</b>	<b>133,065</b>	<b>137,268</b>	<b>141,099</b>	<b>141,520</b>	<b>146,318</b>	<b>152,995</b>	<b>158,351</b>	<b>166,377</b>	<b>165,040</b>	<b>170,857</b>	<b>177,541</b>
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,983	4,983	4,983
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,315	43,311	43,311
자본조정				-7,998	-1,262	-128	-128	-128	265	189	189
기타포괄손익누계액	20	33	56	51	70	73	59	48	35	68	28
이익잉여금	85,171	89,361	93,169	101,595	99,637	105,176	110,546	118,583	116,443	122,307	129,030
<b>비지배회사지분</b>	<b>10,560</b>	<b>10,926</b>	<b>11,311</b>	<b>11,611</b>	<b>35,801</b>	<b>34,562</b>	<b>34,551</b>	<b>34,290</b>	<b>34,111</b>	<b>34,296</b>	<b>34,439</b>
<b>IV. 부채와자본총계</b>	<b>331,657</b>	<b>356,809</b>	<b>331,696</b>	<b>356,236</b>	<b>347,656</b>	<b>344,267</b>	<b>388,487</b>	<b>422,039</b>	<b>420,490</b>	<b>423,677</b>	<b>420,981</b>

Income Statement (나스미디어)

(단위: 백만원)	FY2019				FY2020				FY2021			19y	20y	21y (누적)
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21			
<b>I.취급고</b>	<b>101,242</b>	<b>140,093</b>	<b>143,724</b>	<b>168,175</b>	<b>122,793</b>	<b>136,624</b>	<b>169,200</b>	<b>211,098</b>	<b>182,105</b>	<b>199,789</b>	<b>199,502</b>	<b>553,234</b>	<b>639,716</b>	<b>581,396</b>
<b>II.영업수익</b>	<b>16,864</b>	<b>21,251</b>	<b>18,037</b>	<b>22,221</b>	<b>18,566</b>	<b>18,341</b>	<b>20,909</b>	<b>24,242</b>	<b>19,298</b>	<b>20,136</b>	<b>22,945</b>	<b>78,373</b>	<b>82,058</b>	<b>62,379</b>
온라인DA	7,373	11,491	10,765	11,845	8,318	10,276	12,035	13,262	10,625	13,041	14,495	41,473	43,892	38,161
모바일플랫폼	4,742	7,329	6,119	6,084	5,960	4,332	5,173	5,430	5,082	5,388	6,762	24,274	20,896	17,232
디지털방송 (IPTV)	1,973	- 365	- 1,095	1,407	2,012	1,569	1,333	2,403	2,600	1,144	1,273	1,921	7,318	5,017
디지털유통외	2,776	2,795	2,248	2,886	2,276	2,163	2,368	3,146	991	563	415	10,705	9,953	1,969
<b>III.영업비용</b>	<b>11,618</b>	<b>15,053</b>	<b>14,003</b>	<b>14,310</b>	<b>14,047</b>	<b>12,314</b>	<b>14,383</b>	<b>14,013</b>	<b>13,474</b>	<b>12,777</b>	<b>14,931</b>	<b>54,984</b>	<b>54,756</b>	<b>41,183</b>
인건비성비용	5,791	6,648	5,844	6,554	6,803	6,431	6,725	6,906	7,036	7,073	7,286	24,837	26,864	21,395
사업성비용	5,039	7,687	7,283	6,981	6,456	5,177	6,874	6,259	5,459	4,636	6,396	26,990	24,766	16,491
운영비용	788	718	876	775	787	706	785	848	979	1,069	1,249	3,157	3,126	3,297
<b>IV.영업이익</b>	<b>5,245</b>	<b>6,198</b>	<b>4,034</b>	<b>7,912</b>	<b>4,519</b>	<b>6,027</b>	<b>6,526</b>	<b>10,229</b>	<b>5,823</b>	<b>7,358</b>	<b>8,014</b>	<b>23,389</b>	<b>27,301</b>	<b>21,196</b>
EBITDA	5,479	6,420	4,256	8,127	4,712	6,228	6,729	10,432	6,029	7,574	8,256	24,282	28,101	21,859
영업외손익	207	270	190	228	1,792	-185	313	198	408	511	548	895	2,117	1,467
영업외수익	330	394	369	435	1,975	534	385	546	506	584	687	1,528	3,439	1,776
영업외손실	123	124	179	208	183	719	72	348	97	73	139	634	1,322	309
법인세차감전순이익	5,452	6,468	4,223	8,139	6,310	5,842	6,839	10,427	6,232	7,869	8,562	24,282	29,419	22,663
법인세비용	1,272	1,509	985	1,861	1,462	1,310	1,585	2,610	1,476	1,864	2,027	5,627	6,967	5,367
<b>V.당기순이익</b>	<b>4,181</b>	<b>4,959</b>	<b>3,238</b>	<b>6,278</b>	<b>4,848</b>	<b>4,532</b>	<b>5,254</b>	<b>7,817</b>	<b>4,756</b>	<b>6,005</b>	<b>6,535</b>	<b>18,656</b>	<b>22,452</b>	<b>17,296</b>

나스미디어 / IFRS\_별도재무상태표

Balance Sheet (나스미디어)

(단위: 백만원)	FY2019				FY2020				FY2021			19y	20y	21y (누적)
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21			
<b>I.자산</b>	<b>237,252</b>	<b>265,233</b>	<b>265,033</b>	<b>279,587</b>	<b>255,599</b>	<b>257,758</b>	<b>296,708</b>	<b>322,623</b>	<b>320,231</b>	<b>324,265</b>	<b>324,858</b>			
<b>유동자산</b>	<b>158,127</b>	<b>187,758</b>	<b>188,885</b>	<b>206,146</b>	<b>193,216</b>	<b>195,698</b>	<b>236,396</b>	<b>263,213</b>	<b>261,732</b>	<b>264,209</b>	<b>258,360</b>			
현금및현금성자산	10,712	8,813	14,637	12,509	16,477	14,817	25,171	25,748	30,682	24,376	41,275			
매출채권및기타유동채권	117,969	145,384	138,898	161,665	131,460	120,310	149,030	172,760	171,829	188,618	164,323			
유동성금융리스채권	458	465	473	481	0	323	327	331	335	323	327			
기타유동금융자산	28,275	32,545	34,213	31,113	42,142	59,508	61,307	63,635	57,670	46,023	50,966			
재고자산									0	64	62			
기타유동자산	713	551	664	378	3,137	740	562	739	1,216	4,805	1,407			
<b>비유동자산</b>	<b>79,124</b>	<b>77,475</b>	<b>76,148</b>	<b>73,442</b>	<b>62,383</b>	<b>62,060</b>	<b>60,312</b>	<b>59,410</b>	<b>58,499</b>	<b>60,057</b>	<b>66,498</b>			
매출채권및기타비유동채권	320	322	324	326	328	472	337	338	340	1,087	1,103			
비유동금융리스채권	0	0	0	0	0	1,416	1,432	1,448	1,465	1,158	1,171			
유무형자산	11,948	11,754	11,844	11,864	11,802	11,775	11,596	11,467	11,342	11,313	11,610			
이연법인세자산	3,040	3,040	3,048	1,822	1,820	1,818	1,823	2,692	2,693	2,828	2,832			
기타비유동자산	63,816	62,359	60,932	59,430	48,433	46,579	45,123	43,464	42,659	43,672	49,782			
<b>II.부채</b>	<b>112,804</b>	<b>135,827</b>	<b>132,414</b>	<b>147,036</b>	<b>123,804</b>	<b>121,427</b>	<b>155,137</b>	<b>173,075</b>	<b>172,732</b>	<b>171,261</b>	<b>165,333</b>			
<b>유동부채</b>	<b>101,427</b>	<b>125,242</b>	<b>123,278</b>	<b>142,646</b>	<b>119,873</b>	<b>116,778</b>	<b>149,908</b>	<b>169,586</b>	<b>168,525</b>	<b>165,265</b>	<b>157,656</b>			
매입채무및기타채권	90,721	114,262	111,821	130,462	108,770	107,144	139,112	156,031	157,452	156,093	149,637			
미지급법인세	2,484	2,883	2,720	2,794	1,891	2,715	3,113	5,605	4,375	3,324	1,994			
기타유동부채	8,222	8,097	8,736	9,390	9,212	6,919	7,683	7,950	6,697	5,848	6,025			
<b>비유동부채</b>	<b>11,376</b>	<b>10,585</b>	<b>9,136</b>	<b>4,391</b>	<b>3,931</b>	<b>4,649</b>	<b>5,230</b>	<b>3,489</b>	<b>4,207</b>	<b>5,996</b>	<b>7,677</b>			
장기매입채무및기타지급채무	941	987	1,033	732	772	812	851	873	914	846	886			
기타비유동부채	10,400	9,563	8,068	3,622	3,123	3,801	4,342	2,579	3,256	5,064	6,704			
충당부채	35	35	36	36	36	36	37	37	37	86	87			
<b>III.자본</b>	<b>124,448</b>	<b>129,406</b>	<b>132,620</b>	<b>132,551</b>	<b>131,795</b>	<b>136,331</b>	<b>141,571</b>	<b>149,548</b>	<b>147,500</b>	<b>153,004</b>	<b>159,525</b>			
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,983	4,983	4,983			
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,315	43,311	43,311			
자본조정	0	0	0	-7,998	-7,998	-7,998	-7,998	-7,998	-7,998	-8,074	-8,074			
이익잉여금	76,574	81,532	84,746	92,676	91,920	96,457	101,696	109,673	107,200	112,785	119,305			
<b>IV. 부채와자본총계</b>	<b>237,252</b>	<b>265,233</b>	<b>265,033</b>	<b>279,587</b>	<b>255,599</b>	<b>257,758</b>	<b>296,708</b>	<b>322,623</b>	<b>320,231</b>	<b>324,265</b>	<b>324,858</b>			