

나스미디어 / IFRS_연결손익계산서

Income Statement (Consolidated)	FY2019				FY2020				FY2021		19y	20y	21y (1H)
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21			
(단위: 백만원)													
I.취급고	215,695	259,055	250,059	276,734	210,719	203,633	245,637	298,917	280,661	313,633	1,001,543	958,907	594,294
II.영업수익	28,161	31,144	26,831	30,871	26,224	25,540	27,904	31,973	27,447	29,468	117,007	111,641	56,915
온라인DA	11,271	15,719	14,300	16,081	11,714	13,677	15,425	17,486	14,163	17,502	57,371	58,302	31,665
온라인SA	7,400	5,665	5,258	4,414	4,263	3,798	3,606	3,507	4,612	4,872	22,736	15,173	9,483
모바일플랫폼	4,742	7,329	6,119	6,084	5,960	4,332	5,173	5,430	5,082	5,388	24,274	20,896	10,469
디지털방송 (IPTV)	1,973	-365	-1,095	1,407	2,012	1,569	1,333	2,403	2,600	1,144	1,921	7,318	3,744
디지털옥외	2,776	2,795	2,249	2,886	2,276	2,163	2,368	3,146	991	563	10,706	9,953	1,553
III.영업비용	20,123	22,987	21,806	21,531	21,700	19,901	21,626	21,446	21,444	21,434	86,448	84,673	42,878
인건비성비용	11,647	12,566	11,500	11,580	12,126	11,569	11,791	12,119	12,457	12,517	47,293	47,605	24,974
사업성비용	5,367	8,529	7,685	7,540	7,124	6,152	7,686	7,056	6,328	6,170	29,121	28,018	12,498
운영비용	3,109	1,892	2,622	2,411	2,450	2,179	2,149	2,271	2,659	2,747	10,035	9,050	5,406
IV.영업이익	8,038	8,157	5,025	9,339	4,524	5,639	6,278	10,527	6,003	8,034	30,559	26,968	14,037
EBITDA	8,878	8,999	5,876	10,197	5,337	6,447	7,100	11,395	6,901	8,942	33,950	30,279	15,843
영업외손익	158	181	183	482	688	725	705	765	863	885	1,004	2,882	1,748
영업외수익	400	535	515	849	908	867	794	1,057	989	986	2,299	3,626	1,975
영업외손실	242	354	332	367	220	143	89	292	126	101	1,295	744	227
법인세차감전순이익	8,196	8,338	5,208	9,821	5,211	6,364	6,983	11,292	6,866	8,919	31,563	29,850	15,785
법인세비용	1,898	3,451	1,321	2,409	1,455	932	1,605	2,724	1,564	2,466	9,079	6,716	4,030
V.당기순이익	6,298	4,887	3,887	7,412	3,756	5,432	5,378	8,568	5,303	6,453	22,484	23,134	11,756
지배지분순이익	5,597	4,411	3,612	6,999	3,646	5,535	5,385	8,324	5,084	6,278	20,619	22,890	11,362
비지배지분순이익	701	476	275	412	110	-103	-7	245	219	175	1,864	245	393

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Balance Sheet (Consolidated)	FY2019				FY2020				FY2021	
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21
(단위: 백만원)										
I.자산	331,657	356,809	331,696	356,236	347,656	344,267	388,487	422,039	420,490	423,677
유동자산	244,544	276,147	252,708	280,031	282,631	279,348	325,428	360,553	360,479	363,157
현금및현금성자산	17,205	10,483	27,801	28,880	29,499	39,260	44,268	53,720	54,575	50,716
매출채권및기타채권	183,313	226,694	187,327	216,447	174,984	158,598	195,012	221,331	224,982	238,307
유동성금융리스채권	458	466	473	481		323	327	331	335	323
기타유동금융자산	31,105	32,545	34,216	31,113	71,842	77,208	80,825	79,527	74,463	63,515
재고자산						38	150	297	319	560
기타유동자산	12,463	5,959	2,891	3,110	6,307	3,921	4,847	5,348	5,805	9,736
비유동자산	87,114	80,662	78,988	76,205	65,025	64,918	63,059	61,485	60,011	60,520
매출채권및기타비유동채권	702	706	764	735	828	975	927	451	369	1,150
비유동성금융리스채권						1,416	1,432	1,448	1,465	1,158
유무형자산	56,854	56,065	56,400	55,809	55,442	54,841	54,671	54,520	54,076	53,380
사용권자산	14,090	12,365	10,719	9,124	7,610	6,029	4,267	2,318	1,234	1,968
이연법인세자산	5,201	605	629	26	85	584	553	1,543	1,574	1,379
기타비유동자산	9,745	10,347	9,803	9,749	194	170	171	14	15	68
관계기업투자주식	522	574	672	762	866	904	1,037	1,191	1,279	1,417
II.부채	188,033	208,615	179,287	203,105	165,538	156,710	195,584	221,371	221,339	218,524
유동부채	164,627	189,132	161,878	189,476	152,303	143,090	181,718	208,834	211,727	206,980
매입채무및기타채권	129,250	154,136	145,047	170,672	135,845	129,342	166,172	189,473	194,553	192,280
미지급법인세	3,367	4,023	3,422	4,155	2,214	2,715	3,156	6,056	4,561	3,324
단기차입금	18,000	18,000								
기타유동부채	14,010	12,973	13,408	14,649	14,243	11,033	12,391	13,304	12,612	11,376
비유동부채	23,406	19,483	17,409	13,628	13,235	13,620	13,866	12,537	9,613	11,543
장기매입채무및기타지급채무	941	1,215	1,261	954	994	1,033	1,073	1,145	1,185	1,117
순확정급여부채	11,325	12,107	11,736	9,348	10,261	10,524	11,173	10,962	8,011	8,826
충당부채	601	540	542	544	547	583	586	69	37	86
리스부채	7,344	5,621	3,870	2,371	1,106	892	530	361	379	1,100
이연법인세부채	3,195			410	328	588	505			413
III.자본	143,625	148,194	152,409	153,131	182,118	187,557	192,902	200,668	199,151	205,153
지배회사지분	133,065	137,268	141,099	141,520	146,318	152,995	158,351	166,377	165,040	170,857
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,983	4,983
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,315	43,311
자본조정				-7,998	-1,262	-128	-128	-128	265	189
기타포괄손익누계액	20	33	56	51	70	73	59	48	35	68
이익잉여금	85,171	89,361	93,169	101,595	99,637	105,176	110,546	118,583	116,443	122,307
비지배회사지분	10,560	10,926	11,311	11,611	35,801	34,562	34,551	34,290	34,111	34,296
IV. 부채와자본총계	331,657	356,809	331,696	356,236	347,656	344,267	388,487	422,039	420,490	423,677

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Income Statement (나스미디어)

(단위: 백만원)

	FY2019				FY2020				FY2021		19y	20y	21y (1H)
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21			
I.취급고	101,242	140,093	143,724	168,175	122,793	136,624	169,200	211,098	182,105	199,789	553,234	639,716	381,893
II.영업수익	16,864	21,251	18,037	22,221	18,566	18,341	20,909	24,242	19,298	20,136	78,373	82,058	39,433
온라인DA	7,373	11,491	10,765	11,845	8,318	10,276	12,035	13,262	10,625	13,041	41,473	43,892	23,666
모바일플랫폼	4,742	7,329	6,119	6,084	5,960	4,332	5,173	5,430	5,082	5,388	24,274	20,896	10,469
디지털방송 (IPTV)	1,973	- 365	- 1,095	1,407	2,012	1,569	1,333	2,403	2,600	1,144	1,921	7,318	3,744
디지털유통외	2,776	2,795	2,248	2,886	2,276	2,163	2,368	3,146	991	563	10,705	9,953	1,553
III.영업비용	11,618	15,053	14,003	14,310	14,047	12,314	14,383	14,013	13,474	12,777	54,984	54,756	26,252
인건비성비용	5,791	6,648	5,844	6,554	6,803	6,431	6,725	6,906	7,036	7,073	24,837	26,864	14,109
사업성비용	5,039	7,687	7,283	6,981	6,456	5,177	6,874	6,259	5,459	4,636	26,990	24,766	10,095
운영비용	788	718	876	775	787	706	785	848	979	1,069	3,157	3,126	2,048
IV.영업이익	5,245	6,198	4,034	7,912	4,519	6,027	6,526	10,229	5,823	7,358	23,389	27,301	13,182
EBITDA	5,479	6,420	4,256	8,127	4,712	6,228	6,729	10,432	6,029	7,574	24,282	28,101	13,603
영업외손익	207	270	190	228	1,792	-185	313	198	408	511	895	2,117	919
영업외수익	330	394	369	435	1,975	534	385	546	506	584	1,528	3,439	1,089
영업외손실	123	124	179	208	183	719	72	348	97	73	634	1,322	170
법인세차감전순이익	5,452	6,468	4,223	8,139	6,310	5,842	6,839	10,427	6,232	7,869	24,282	29,419	14,101
법인세비용	1,272	1,509	985	1,861	1,462	1,310	1,585	2,610	1,476	1,864	5,627	6,967	3,340
V.당기순이익	4,181	4,959	3,238	6,278	4,848	4,532	5,254	7,817	4,756	6,005	18,656	22,452	10,761

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Balance Sheet (나스미디어)

(단위: 백만원)

	FY2019				FY2020				FY2021	
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21
I.자산	237,252	265,233	265,033	279,587	255,599	257,758	296,708	322,623	320,231	324,265
유동자산	158,127	187,758	188,885	206,146	193,216	195,698	236,396	263,213	261,732	264,209
현금및현금성자산	10,712	8,813	14,637	12,509	16,477	14,817	25,171	25,748	30,682	24,376
매출채권및기타유동채권	117,969	145,384	138,898	161,665	131,460	120,310	149,030	172,760	171,829	188,618
유동성금융리스채권	458	465	473	481	0	323	327	331	335	323
기타유동금융자산	28,275	32,545	34,213	31,113	42,142	59,508	61,307	63,635	57,670	46,023
재고자산									0	64
기타유동자산	713	551	664	378	3,137	740	562	739	1,216	4,805
비유동자산	79,124	77,475	76,148	73,442	62,383	62,060	60,312	59,410	58,499	60,057
매출채권및기타비유동채권	320	322	324	326	328	472	337	338	340	1,087
비유동금융리스채권	0	0	0	0	0	1,416	1,432	1,448	1,465	1,158
유무형자산	11,948	11,754	11,844	11,864	11,802	11,775	11,596	11,467	11,342	11,313
이연법인세자산	3,040	3,040	3,048	1,822	1,820	1,818	1,823	2,692	2,693	2,828
기타비유동자산	63,816	62,359	60,932	59,430	48,433	46,579	45,123	43,464	42,659	43,672
II.부채	112,804	135,827	132,414	147,036	123,804	121,427	155,137	173,075	172,732	171,261
유동부채	101,427	125,242	123,278	142,646	119,873	116,778	149,908	169,586	168,525	165,265
매입채무및기타채권	90,721	114,262	111,821	130,462	108,770	107,144	139,112	156,031	157,452	156,093
미지급법인세	2,484	2,883	2,720	2,794	1,891	2,715	3,113	5,605	4,375	3,324
기타유동부채	8,222	8,097	8,736	9,390	9,212	6,919	7,683	7,950	6,697	5,848
비유동부채	11,376	10,585	9,136	4,391	3,931	4,649	5,230	3,489	4,207	5,996
장기매입채무및기타지급채무	941	987	1,033	732	772	812	851	873	914	846
기타비유동부채	10,400	9,563	8,068	3,622	3,123	3,801	4,342	2,579	3,256	5,064
충당부채	35	35	36	36	36	36	37	37	37	86
III.자본	124,448	129,406	132,620	132,551	131,795	136,331	141,571	149,548	147,500	153,004
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,983	4,983
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,315	43,311
자본조정	0	0	0	-7,998	-7,998	-7,998	-7,998	-7,998	-7,998	-8,074
이익잉여금	76,574	81,532	84,746	92,676	91,920	96,457	101,696	109,673	107,200	112,785
IV. 부채와자본총계	237,252	265,233	265,033	279,587	255,599	257,758	296,708	322,623	320,231	324,265