

나스미디어 / IFRS_연결손익계산서

Income Statement (Consolidated)

(단위: 백만원)	FY2018				FY2019				FY2020			18y	19y	20y
	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20			
I.취급고	202,345	213,131	205,998	227,145	215,695	259,055	250,059	276,734	210,719	203,633	245,637	848,619	1,001,543	659,989
II.영업수익	27,036	26,657	24,887	28,027	28,161	31,144	26,831	30,871	26,224	25,540	27,904	106,607	117,007	79,668
온라인DA	12,495	13,217	12,223	13,729	11,229	15,706	14,276	16,076	11,749	13,642	15,338	51,664	57,286	40,729
온라인SA	5,134	5,079	4,604	4,927	7,400	5,665	5,258	4,414	4,263	3,798	3,606	19,744	22,736	11,666
모바일플랫폼	3,578	3,746	3,305	3,911	4,742	7,329	6,119	6,084	5,960	4,332	5,173	14,540	24,274	15,465
디지털방송 (IPTV)	1,097	799	478	1,370	1,973	-365	-1,095	1,407	2,012	1,569	1,333	3,744	1,921	4,914
디지털옥외	4,732	3,815	4,277	4,074	2,776	2,795	2,249	2,886	2,276	2,163	2,368	16,898	10,706	6,807
Nas Thailand				17	42	13	24	5	-35	35	86	17	84	86
III.영업비용	19,979	20,352	19,869	21,460	20,123	22,987	21,806	21,531	21,700	19,901	21,626	81,660	86,448	63,227
인건비성비용	10,783	11,105	10,548	11,584	11,647	12,566	11,500	11,580	12,126	11,569	11,791	44,020	47,293	35,486
사업성비용	6,527	6,568	6,666	7,293	5,367	8,529	7,685	7,540	7,124	6,152	7,686	27,054	29,121	20,962
운영비용	2,669	2,679	2,656	2,584	3,109	1,892	2,622	2,411	2,450	2,179	2,149	10,588	10,035	6,779
IV.영업이익	7,057	6,305	5,018	6,567	8,038	8,157	5,025	9,339	4,524	5,639	6,278	24,947	30,559	16,441
EBITDA	7,861	6,795	5,852	7,743	8,878	8,999	5,876	10,197	5,337	6,447	7,100	28,251	33,950	18,884
영업외손익	254	375	422	237	158	181	183	482	688	725	705	1,288	1,004	2,117
영업외수익	299	506	453	372	400	535	515	849	908	867	794	1,630	2,299	2,569
영업외손실	45	131	31	135	242	354	332	367	220	143	89	342	1,295	452
법인세차감전순이익	7,311	6,680	5,440	6,804	8,196	8,338	5,208	9,821	5,211	6,364	6,983	26,235	31,563	18,558
법인세비용	1,623	1,335	1,212	1,469	1,898	3,451	1,321	2,409	1,455	932	1,605	5,639	9,079	3,992
V.당기순이익	5,688	5,345	4,229	5,335	6,298	4,887	3,887	7,412	3,756	5,432	5,378	20,597	22,484	14,566
지배지분순이익	5,307	4,857	3,963	4,789	5,597	4,411	3,612	6,999	3,646	5,535	5,385	18,916	20,619	14,566
비지배지분순이익	381	488	266	546	701	476	275	412	110	-103	-7	1,681	1,864	-

나스미디어 / IFRS_연결재무상태표

Balance Sheet (Consolidated)

(단위: 백만원)	FY2018				FY2019				FY2020		
	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20
I.자산	292,996	290,133	295,018	303,113	331,657	356,809	331,696	356,236	347,656	344,267	388,487
유동자산	218,622	216,204	221,631	229,308	244,544	276,147	252,708	280,031	282,631	279,348	325,428
현금및현금성자산	12,873	20,544	17,534	15,275	17,205	10,483	27,801	28,880	29,499	39,260	44,268
매출채권및기타채권	171,954	151,477	160,606	173,190	183,313	226,694	187,327	216,447	174,984	158,598	195,012
금융리스(유동)채권	458	465	473	481	458	466	473	481		323	327
기타유동금융자산	28,326	38,645	39,155	33,776	31,105	32,545	34,216	31,113	71,842	77,208	80,825
재고자산										38	150
기타유동자산	5,012	5,073	3,863	6,586	12,463	5,959	2,891	3,110	6,307	3,921	4,847
비유동자산	74,374	73,929	73,387	73,805	87,114	80,662	78,988	76,205	65,025	64,918	63,059
매출채권및기타비유동채권	696	698	766	736	702	706	764	735	828	975	927
금융리스채권	428	435	443	450						1,416	1,432
유무형자산	58,642	58,341	57,640	57,172	56,854	56,065	56,400	55,809	55,442	54,841	54,671
사용권자산					14,090	12,365	10,719	9,124	7,610	6,029	4,267
이연법인세자산	4,488	4,299	4,310	5,201	5,201	605	629	26	85	584	553
기타비유동자산	9,760	9,758	9,789	9,747	9,745	10,347	9,803	9,749	194	170	171
관계기업투자주식	360	397	439	498	522	574	672	762	866	904	1,037
II.부채	165,598	157,397	158,084	161,164	188,033	208,615	179,287	203,105	165,538	156,710	195,584
유동부채	148,516	142,854	144,456	146,703	164,627	189,132	161,878	189,476	152,303	143,090	181,718
매입채무및기타채권	134,800	131,779	138,223	133,668	129,250	154,136	145,047	170,672	135,845	129,342	166,172
미지급법인세	7,328	2,954	698	3,130	3,367	4,023	3,422	4,155	2,214	2,715	3,156
단기차입금					18,000	18,000					
기타유동부채	6,388	8,120	5,534	9,905	14,010	12,973	13,408	14,649	14,243	11,033	12,391
비유동부채	17,083	14,544	13,628	14,461	23,406	19,483	17,409	13,628	13,235	13,620	13,866
장기매입채무및기타지급채무					941	1,215	1,261	954	994	1,033	1,073
장기차입금	3,000										
퇴직급여부채	10,038	10,572	9,728	10,588	11,325	12,107	11,736	9,348	10,261	10,524	11,173
충당부채	559	559	560	601	601	540	542	544	547	583	586
리스부채					7,344	5,621	3,870	2,371	1,106	892	530
이연법인세부채	3,486	3,413	3,340	3,272	3,195			410	328	588	505
III.자본	127,397	132,736	136,934	141,949	143,625	148,194	152,409	153,131	182,118	187,557	192,902
지배회사지분	118,829	123,681	127,611	132,090	133,065	137,268	141,099	141,520	146,318	152,995	158,351
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316
자본조정								-7,998	-1,262	-128	-128
기타포괄손익누계액				2	20	33	56	51	70	73	59
이익잉여금	70,956	75,807	79,737	84,215	85,171	89,361	93,169	101,595	99,637	105,176	110,546
비지배회사지분	8,568	9,056	9,323	9,859	10,560	10,926	11,311	11,611	35,801	34,562	34,551
부채와자본총계	292,996	290,133	295,018	303,113	331,657	356,809	331,696	356,236	347,656	344,267	388,487

나스미디어 / IFRS_별도손익계산서

Income Statement (나스미디어)	FY2018			FY2019			FY2020			18y	19y	20y		
	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19	3Q19	4Q19	1Q20				2Q20	3Q20
(단위: 백만원)														
I.취급고	109,497	118,903	120,586	129,673	101,242	140,093	143,724	168,175	122,793	136,624	169,200	478,659	553,234	428,617
II.영업수익	18,421	17,817	16,916	18,724	16,864	21,251	18,037	22,221	18,566	18,341	20,909	71,878	78,373	57,816
온라인DA	9,013	9,456	8,856	9,370	7,373	11,491	10,765	11,845	8,318	10,276	12,035	36,696	41,473	30,630
모바일플랫폼	3,578	3,746	3,305	3,911	4,742	7,329	6,119	6,084	5,960	4,332	5,173	14,540	24,274	15,465
디지털방송 (IPTV)	1,097	799	478	1,370	1,973	- 365	- 1,095	1,407	2,012	1,569	1,333	3,744	1,921	4,914
디지털특외	4,732	3,815	4,277	4,074	2,776	2,795	2,248	2,886	2,276	2,163	2,368	16,898	10,705	6,807
III.영업비용	12,793	13,098	12,761	13,875	11,618	15,053	14,003	14,310	14,047	12,314	14,383	52,527	54,984	40,744
인건비성비용	5,548	5,821	5,352	5,864	5,791	6,648	5,844	6,554	6,803	6,431	6,725	22,584	24,837	19,959
사업성비용	6,435	6,508	6,574	7,243	5,039	7,687	7,283	6,981	6,456	5,177	6,874	26,759	26,990	18,507
운영비용	810	769	836	768	788	718	876	775	787	706	785	3,183	3,157	2,278
IV.영업이익	5,628	4,719	4,155	4,850	5,245	6,198	4,034	7,912	4,519	6,027	6,526	19,352	23,389	17,072
EBITDA	5,842	4,932	4,377	5,077	5,479	6,420	4,256	8,127	4,712	6,228	6,729	20,228	24,282	17,669
영업외손익	190	247	257	117	207	270	190	228	1,792	- 185	313	811	895	1,919
영업외수익	203	340	269	248	330	394	369	435	1,975	534	385	1,060	1,528	2,893
영업외손실	14	93	12	131	123	124	179	208	183	719	72	250	634	974
법인세차감전순이익	5,818	4,966	4,411	4,966	5,452	6,468	4,223	8,139	6,310	5,842	6,839	20,161	24,282	18,991
법인세비용	1,304	1,113	988	1,298	1,272	1,509	985	1,861	1,462	1,310	1,585	4,703	5,627	4,357
V.당기순이익	4,514	3,853	3,423	3,668	4,181	4,959	3,238	6,278	4,848	4,532	5,254	15,458	18,656	14,634

나스미디어 / IFRS_별도재무상태표

Balance Sheet (나스미디어)	FY2018			FY2019			FY2020				
	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20
(단위: 백만원)											
I.자산	226,122	222,468	231,634	229,197	237,252	265,233	265,033	279,587	255,599	257,758	296,708
유동자산	158,537	155,025	163,753	161,109	158,127	187,758	188,885	206,146	193,216	195,698	236,396
현금및현금성자산	8,086	9,630	9,165	4,312	10,712	8,813	14,637	12,509	16,477	14,817	25,171
매출채권및기타유동채권	128,277	111,431	121,831	125,325	117,969	145,384	138,898	161,665	131,460	120,310	149,030
금융리스(유동)채권	458	465	473	481	458	465	473	481	0	323	327
기타유동금융자산	20,936	31,915	31,745	30,746	28,275	32,545	34,213	31,113	42,142	59,508	61,307
기타유동자산	780	1,583	539	245	713	551	664	378	3,137	740	562
비유동자산	67,585	67,443	67,880	68,089	79,124	77,475	76,148	73,442	62,383	62,060	60,312
매출채권및기타비유동채권	325	327	393	362	320	322	324	326	328	472	337
금융리스채권	428	435	443	450	0	0	0	0	0	1,416	1,432
유무형자산	12,268	12,111	11,930	11,956	11,948	11,754	11,844	11,864	11,802	11,775	11,596
이연법인세자산	2,775	2,781	2,791	3,040	3,040	3,040	3,048	1,822	1,820	1,818	1,823
기타비유동자산	51,790	51,789	52,323	52,281	63,816	62,359	60,932	59,430	48,433	46,579	45,123
II.부채	111,828	104,328	110,102	104,288	112,804	135,827	132,414	147,036	123,804	121,427	155,137
유동부채	107,790	99,691	106,417	99,411	101,427	125,242	123,278	142,646	119,873	116,778	149,908
매입채무및기타채권	98,070	94,999	103,440	92,803	90,721	114,262	111,821	130,462	108,770	107,144	139,112
미지급법인세	6,695	2,472	406	1,884	2,484	2,883	2,720	2,794	1,891	2,715	3,113
기타유동부채	3,025	2,219	2,572	4,724	8,222	8,097	8,736	9,390	9,212	6,919	7,683
비유동부채	4,039	4,637	3,685	4,878	11,376	10,585	9,136	4,391	3,931	4,649	5,230
장기매입채무 및 기타지급채무	0	0	0	895	941	987	1,033	732	772	812	851
기타비유동부채	4,004	4,603	3,650	3,948	10,400	9,563	8,068	3,622	3,123	3,801	4,342
충당부채	34	34	35	35	35	35	36	36	36	36	37
III.자본	114,294	118,140	121,532	124,909	124,448	129,406	132,620	132,551	131,795	136,331	141,571
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316
자본조정	0	0	0	0	0	0	0	-7,998	-7,998	-7,998	-7,998
이익잉여금	66,420	70,267	73,658	77,035	76,574	81,532	84,746	92,676	91,920	96,457	101,696
부채와자본총계	226,122	222,468	231,634	229,197	237,252	265,233	265,033	279,587	255,599	257,758	296,708